



# Unlock the Potential of Your Firm

PracticeFlo is the ultimate practice management, workflow, and time tracking system for CPAs and bookkeepers. It streamlines operations, supercharges work pace, while automatically time-tracking what work is being done.

Experience a transformative boost in productivity, elevate your practice to new heights, and capture more revenue with PracticeFlo. It's the secure, tech-driven solution tailored to the needs of the modern accountant.









PracticeFlo represents a collaborative effort by Canadian accountants dedicated to elevating their firms' financial performance and service excellence. Evolving from VohCom's desktop software, VohCom Page, PracticeFlo seamlessly integrates cutting-edge technology with two decades of invaluable insights and feedback gleaned from

forward-thinking accounting professionals across Canada. This amalgamation of innovation and expertise reflects our commitment to delivering market-driven solutions tailored to the needs of the industry's best practices.

Ready to save time tracking time and focus on the work that matters most?





Accelerate your workflow with PracticeFlo! It's your all-in-one solution for streamlined client engagement. Say goodbye to chaos as PracticeFlo effortlessly organizes client files and vital information, enhancing collaboration through smart workflow tools.

But that's not all – takes task management up a notch. Tailor your workflow with customizable templates, complete with budgets and deadlines for each task. Say hello to efficiency as PracticeFlo guides you through your work, helping you stay focused and work faster.

#### **Automatic Time Tracking**

Embrace the efficiency of automated time tracking, reclaiming valuable hours and boosting timekeeping accuracy. Eliminate lost billing opportunities, optimize your earnings, and gain valuable insights into workflow bottlenecks among your staff and clients.

With Practiceflo, you'll save time tracking time and unlock newfound productivity and financial potential.



#### **Document Management**

PracticeFlo's document management system eliminates the hassle of finding and managing files, organizing files into an engagement-based structure. Tired of the old-fashioned Windows Explorer or standalone document systems? Make a simple switch and recoup 10-20 seconds every time you open, send, or save a file. These precious seconds accumulate daily, translating into valuable billable hours for your business. Elevate your efficiency and maximize your productivity with PracticeFlo's streamlined approach.



### **Secure File Sharing**

PracticeFlo inculdes an embedded secure file-sharing system, simplifying and fortifying your ability to share files with clients effortlessly. A few clicks are all it takes to initiate secure document exchanges, significantly streamlining your firm's administrative procedures. This enhancement in administrative efficiency translates to an elevation in service quality.



## Reports & Analytics

Take control of your firm with PracticeFlo's versatile reporting and analytics tools, designed to simplify firm management and enhance productivity for both your staff and clients. Access live data that accumulates in real-time, providing you with the critical information you need in a format tailored to your preferences.

PracticeFlo's reports are enriched with interactive features, including charts, pivot tables, and the ability to incorporate calculated values, ensuring data consumption and comprehension are seamless within your firm.

