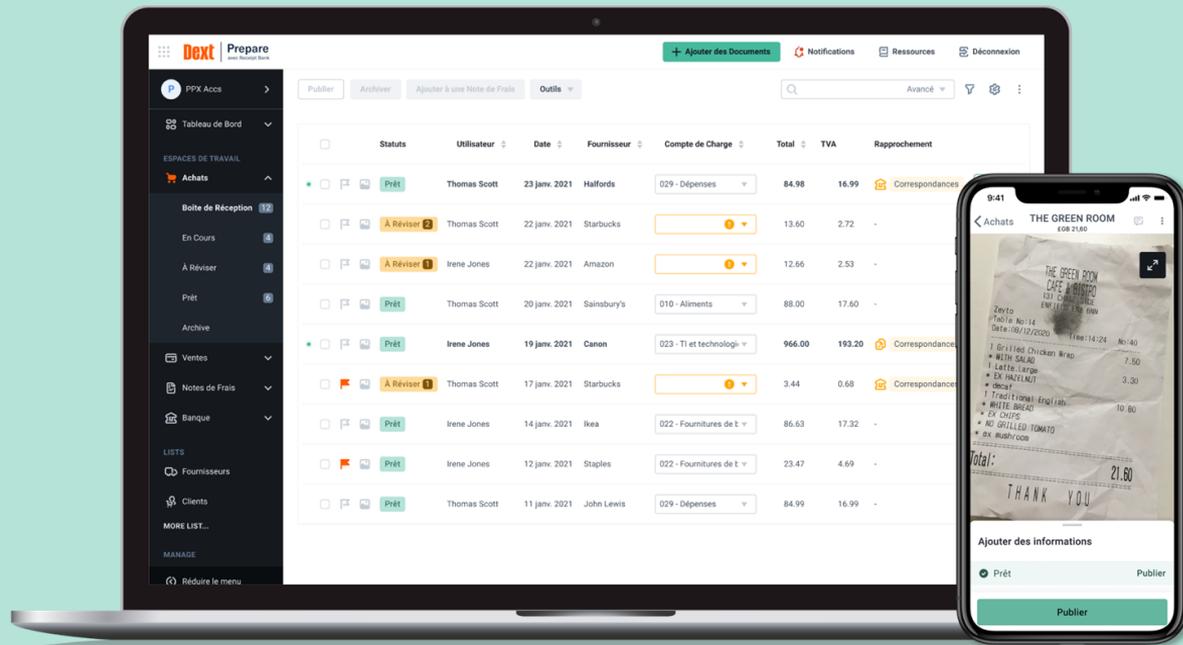


The basics of Dext

for accounting
professionals



**We believe that by providing
accountants and bookkeepers with
the right tools we can all help small
business be better.**

Dext

Today's Speakers



Kinga Jasek

Kinga.Jasek@Dext.com
Senior Account Manager



Michel Ciers

Michel.Ciers@Dext.com
New Partner Consultant

Today's Agenda



A bit about us! Who is Dext? And what do we do?



An overview of the ways we can help you and your clients



Live walkthrough of the Dext platform



Q&A

Dext in numbers



500,000
Businesses



50,000+
ACCOUNTANTS &
BOOKKEEPERS



4.7 / 5
Apple App Store Rating



75,000 HOURS
SAVED/WEEK



9 of the top 10
Global Accounting Networks

Why Dext?

We no longer just capture and store receipts, we're a multi-product platform, so we had to update our name to reflect our new mission. Now more than ever businesses need expert advice to help survive and thrive - and we believe accountants and bookkeepers are those experts. Our job is to help them excel in what they do. We wanted a name that reflected that mission. Hence Dext. **It's that simple**

With Dext Prepare, Precision and Commerce your firm has access to the tools you need to gather the document, data and insights your clients need to take their businesses to the next level.

Dext | **Prepare**
with Receipt Bank

Enables practices and clients to efficiently gather, prepare and share their financial data.

Dext | **Precision**
with Xavier

Provides better financial insights into your clients' financial data, helping you form a clear picture of their business and offer up-to-the-minute advice.

Dext | **Commerce**
with Greenback

Automatically fetch sales & expense transactions from top retailers, payment platforms & seller marketplaces.

The tools to do more



How does **Dext Prepare** help you solve your pain points?



Manage Team Resources



Collaborate in Real Time



Request Paperwork



Report Business Data



Automate Data Entry

Integrations

Integration with industry leading bookkeeping/accounting software

Cloud Software

- QuickBooks Online, Sage Business Cloud, Xero



Desktop Software

- QuickBooks Desktop: Accountant, Enterprise, Pro & Premier (2018 & newer)
- Sage 50 Desktop Canada v2021



Dext

Let's go Live

The image displays the Dext Prepare mobile application interface on both a laptop and a smartphone. The laptop screen shows a list of purchase orders with the following columns: Statuts, Utilisateur, Date, Fournisseur, Compte de Charge, Total, TVA, and Rapprochement. The smartphone screen shows a receipt from 'THE GREEN ROOM' with a list of items and a total of 21.50.

Statuts	Utilisateur	Date	Fournisseur	Compte de Charge	Total	TVA	Rapprochement
Prêt	Thomas Scott	23 Janv. 2021	Halfords	029 - Dépenses	84.98	16.99	Correspondances
A Réviser	Thomas Scott	22 Janv. 2021	Starbucks		13.60	2.72	
A Réviser	Irene Jones	22 Janv. 2021	Amazon		12.66	2.53	
Prêt	Thomas Scott	20 Janv. 2021	Sainsbury's	010 - Aliments	88.00	17.60	
Prêt	Irene Jones	19 Janv. 2021	Canon	023 - TI et technologie	966.00	193.20	Correspondances
A Réviser	Thomas Scott	17 Janv. 2021	Starbucks		3.44	0.68	Correspondances
Prêt	Irene Jones	14 Janv. 2021	Ikea	022 - Fournitures de l	86.63	17.32	
Prêt	Irene Jones	12 Janv. 2021	Staples	022 - Fournitures de l	23.47	4.69	
Prêt	Thomas Scott	11 Janv. 2021	John Lewis	029 - Dépenses	84.99	16.99	

THE GREEN ROOM
CAPE & BUSH
131 CHARLES
ENF. UNIT 130, SAN
Zeyto
Prestat No: 14
Date: 08/12/2020 Time: 14:24 No: 40
1 Grilled Chicken Wrap
WITH SALAD 7.50
1 Large Burger
EX HALLMARK 3.30
1 decaf
1 Tracé (Vonal) Enu/jab
WHITE BREAD 10.80
EX CRISPS
NO SPILLED TOMATO
EX MUSHROOM
Total: 21.50
THANK YOU

Ajouter des informations
 Prêt Publier
Publier

Why our partners are so excited

3 hours/week saved

For every bookkeeping client

+ 50%

Increase in revenue

+ 20%

Increase in client-to-staff ratio



What's in it for your clients?

A paperless back office

Mobile business data

Expense tracking

Fraud Protection

Disaster Protection

Audit Protection



Dext

- ✓ **Want more **Dext-specific** information?
Fill out the form and our team will get in touch!**

<https://dext.com/ca/wizard/book-a-demo>

- ✓ **Have an account with us and want to learn more? Contact your Account Manager OR support@dext.com**



**Want to learn
more about
Dext?**

Kinga.Jasek@Dext.com
Michel.Ciers@Dext.com



Dext

Work smarter. Grow faster.