

Connected

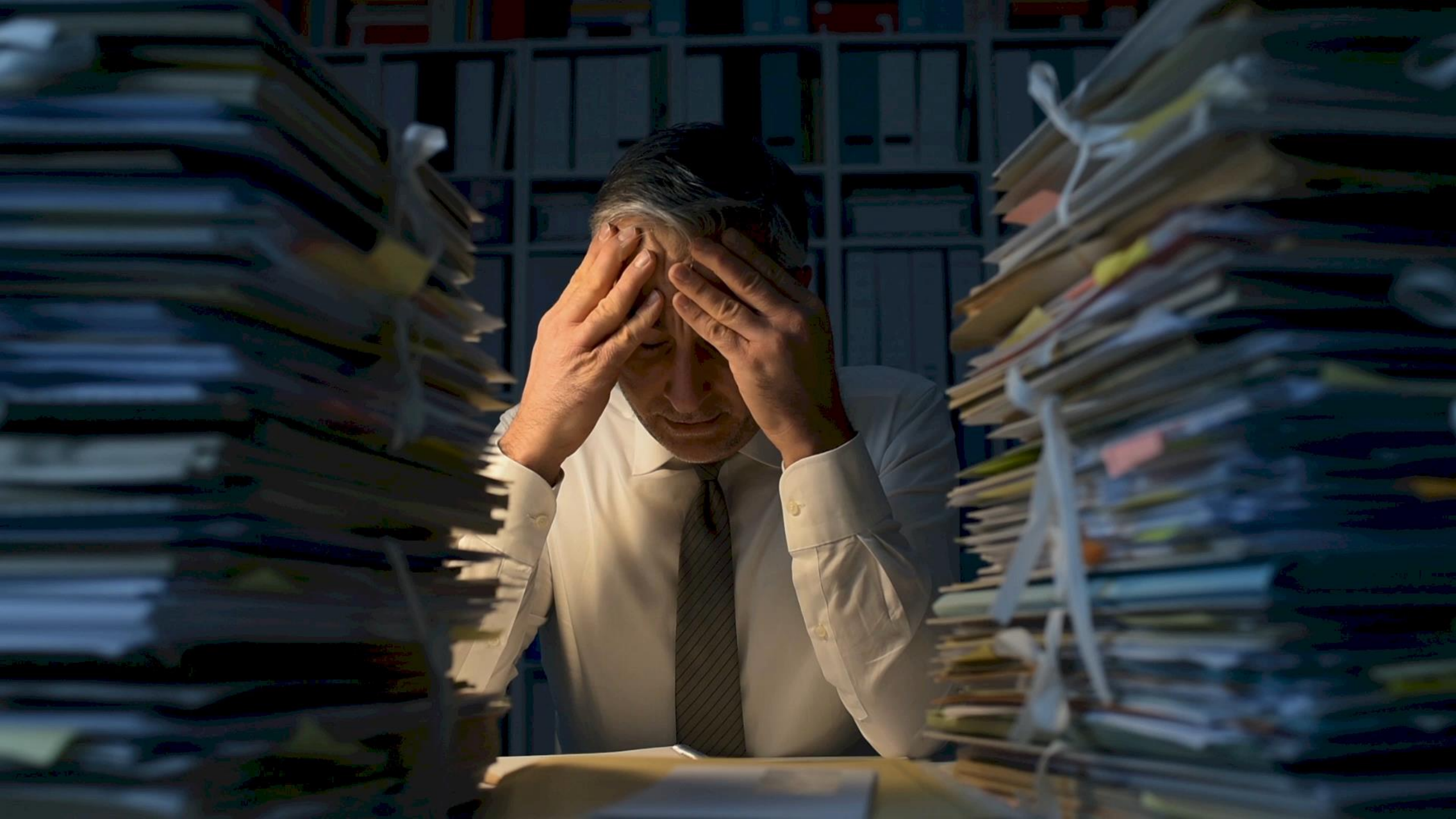
ACCOUNTING & ERP SOFTWARE



2023 Accounting
Technology Seminar







Forced
Subscriptions

Cloud vs Local

Tiered Pricing

Complicated UI

Lack of Flexibility



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ACCOUNTING & ERP SOFTWARE

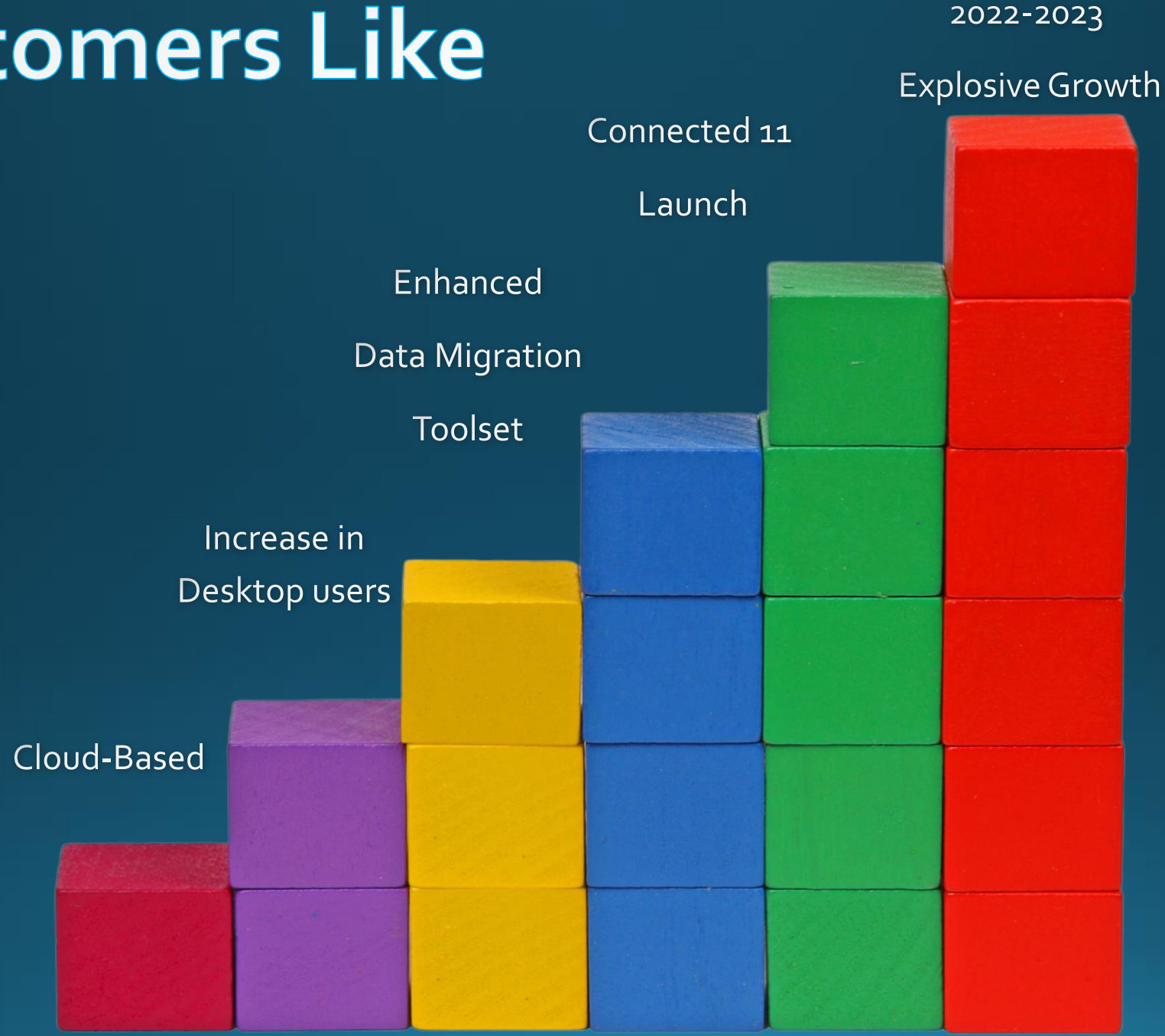


Connected

ACCOUNTING & ERP SOFTWARE



Our Customers Like Choice



Homegrown and Global



Developed and supported
in Canada



Installations around the
world



Team of CPA's and technical
experts



Experience Matters

✓ Trusted since 1991

🗄️ Data Migration Experts

🌐 Multiple Industries

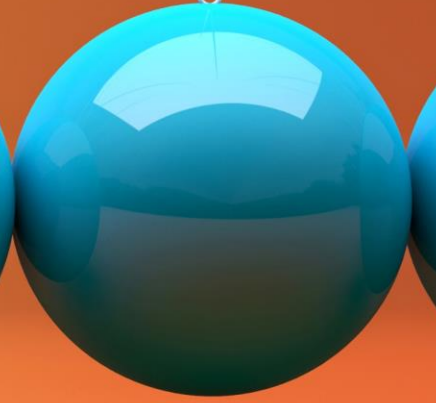
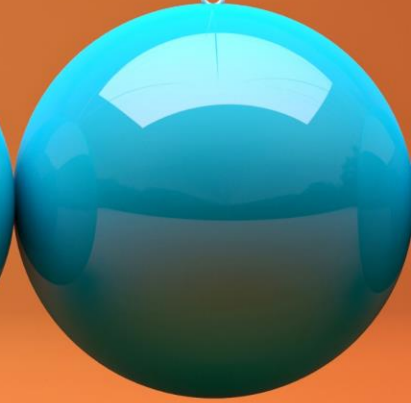


What makes

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different?



Hybrid Models of Deployment

32 years of constant evolution

Changing technology and customer needs Integrated use of

Windows/macOS concurrently

Configuration



Manage all aspects of a business

Robust Inventory Control

Lot/Serial Number Tracking

Job Costing from Estimate to invoice

Popular with Distribution, Manufacturing,
NFPs, Medical/Food, Services

Connected Desktop

G/L Accounts window
Account 10000-00-00

A/R Customers window
Customer 1001

A/P Vendors window
Vendor 1000

Acme Enterprise Demo Inc
Sales and Receivables

Actions

My Places My Reports General **Receivables** Payables Inventory Job Costing Contacts Help

Customer Query Sales Ledger Select a Report

Customers Account Invoices Sales Orders Ledger Sales Quotes Ledger

Financial Charges Quick Invoices Sales Orders Sales Quotes

Receipts Ledger Debit Memos Close Quotes

Receipts Credit Memos Ship Orders

Post Receipts Post Sales Sales EDI Export

Display, filter, and query customer data.

Configuration



Basic Accounting

Lower Cost

Ideal for Single Users

Small Business

Mainly Desktop users

Download a Demo and see if it's the right fit for you!

It's the same program either way.





Desktop Local Install

Greater control over your data

Cost-Control: one time purchase vs recurring fees

Security: Data stays within your network

Connected

ON DEMAND



Remote or home workers

Multiple locations

Ideal for business with multiple locations or limited IT resources

No need to choose.



ScreenFlow File Edit Mark Clip Insert Actions Font Arrange View Window Help Mon Sep 25 9:15 PM

Connected Desktop
Sales Orders

Customer 1008: Miscellaneous Metals Ltd.
Sales Order 5131

Customer: 1008 Miscellaneous Metals Ltd. Price Table: Job No: 5131
Date: 09/25/23 Job No: Outstanding
Location: 1 Bakersfield Type: Confirmed

Order Qty	Item No	Description	Ship Now	Shipped TD	Back Order	Req'd	Price	Dis%	Amount
24.00	E102	Portable 3TB Desktop Drive	24.00	0.00	0.00		652.00	0.00	15,648.00
24.00	E102	Portable 3TB Desktop Drive	24.00	0.00	0.00		652.00	0.00	15,648.00
14.00	E103	Laser Color Printer	14.00	0.00	0.00		2,970.00	0.00	41,580.00
175.00	E109	Anti-Virus/Total Internet Security Software	175.00	0.00	0.00		10.00	0.00	1,750.00
1.00	E108	Fiber DSL Modem	1.00	0.00	0.00		68.43	0.00	68.43
50.00	C101	Training	50.00	0.00	0.00		175.00	0.00	8,750.00
1.00	SUP	Annual Support Contract	1.00	0.00	0.00		6,000.00	0.00	6,000.00
50.00	E101	Computer Supreme: All in One 27" Display	50.00	0.00	0.00		4,887.50	0.00	244,375.00
26.00	E100	Computer: All in One 21" Display	26.00	0.00	0.00		3,999.00	0.00	103,974.00

Ordered By: PO No: Web Order No: Ship Via: Fed-Ex FOB Required: 11/01/23 Weight: 2361.00

Tax Code: SAC State and County
Term Code: 3 2 % 10, Net 30
Sales Rep: 7 Jules Perkins

Subtotal: 422,145.43
Freight: 0.00
State: 11,859.82
County: 4,561.47
Total: 438,566.72
Currency: HOME
Order Margin:

Sales Order Info Item Info Custom Line Item Fields

Connected 110
File Edit G/L A/R A/P U/C J/C My Places Help Acme Enterprises

Connected Desktop
Acme Enterprise Demo Inc
General Ledger and Financials

PO # 6087 PO Delayed
Lot No 100002 Trace on Lot for Recall
Customer #1000 Accountek Solutions Inc
Checking Account Main Bank Account 10000-00-00
A/R Customers window Customer 1001
Vendor #1000 Office Supplies Ltd

My Places My Reports General Receivables Payables Inventory Job Costing Contacts Help

Accounts
Account Export
General Journal
Banks
Currency Rates
Post General Journal
Bank Reconciliation

Select a Report

Establish currency codes and default general ledger accounts for exchange. Edit and set default exchange rates for transactions.

9:43 PM 9/25/2023

Simple. Nothing Extra.

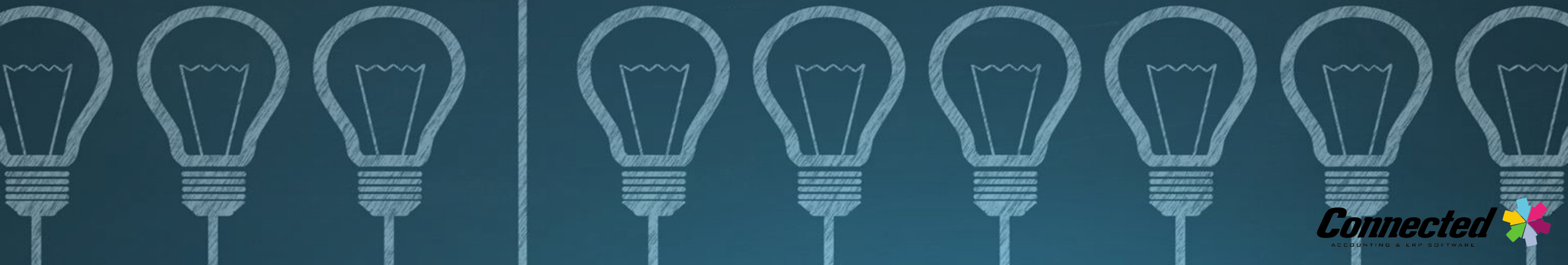
**Optional
Subscription**

No Hidden Fees



**One Price
Full Desktop Program**

**No Data Metering or
Tiered Access**



Connected @ Work Feature Focus



Connected @ Work

My Reports

- Easy to save financial and metric reports
- Save different versions/time periods for future reference
- Use highlights, text color, and notes on individual lines
- Drill down to source transactions from the My Reports window
- Export specific data to Excel

Connected @ Work

Sales Ledger & Easy PDFs

- Sales Ledger is flexible and easy to use
- Find data fast / Drill down for more info
- Filter specific criteria
- Create multiple PDFs with a few clicks
- Difficult requests = Easy to do

Connected @ Work

Connected and Power BI

- Multiples sources for data exports
- Query/Window ledgers work great for this.
- Data is clean and easy to use in Power BI
- Quickly produce great looking visuals and dashboards

A man with a beard, wearing a white shirt, tie, and suspenders, is sitting in a room filled with shelves of binders. He has a stressed expression, with his right hand pressed against his forehead. He is holding a small black device in his left hand. A large stack of papers is on a desk in front of him. The background is a grid of white shelves, many of which contain blue and white binders.

Thinking about changing software?

Think outside the bowl.



We can help...

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ACCOUNTING & ERP SOFTWARE



-  **Direct support through the entire process**
-  **32+ years of experience in a variety of industries**
-  **Change Management and Planning**
-  **Data Cleanup and Migration**
-  **Management and Staff Training**

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Free Your Business.

Contact Us Today
1-888-678-5856

Partner Program Member



Partner Program

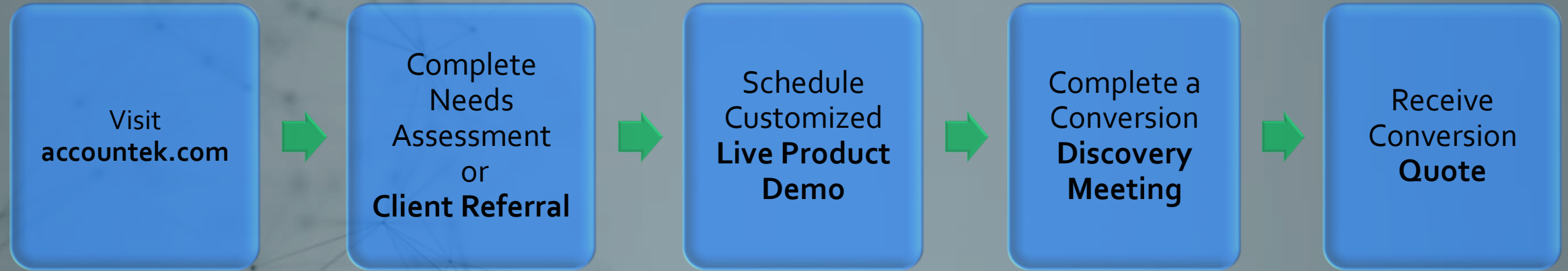
Free to join, No FEES

Referrals earn 15% of net software sale

Online training sessions for cpd credits

Pass on SAVINGS TO YOUR CUSTOMER

Here's how





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THANKS FOR WATCHING!